

ANNEXURE - I

The financial details and capital evolution of the Transferor/ Demerged Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company :

JAYPEE CEMENT CORPORATION LIMITED

Rs. In Crores

	2015-16(9 months ended 30th June,2016)	2014-15(15 months ended 30th June,2015)	2013-14(12 months ended 31st March,2014)
Equity Paid Up Capital	627.50	627.50	627.50
Reserves and Surplus	(1,874.96)	(1,650.18)	(1,130.89)
Carry forward losses	-	-	-
Net Worth*	(1,247.46)	(1,022.68)	(503.39)
Miscellaneous Expenditure	-	-	-
Secured Loans(incl.Current Maturities of long term debts)	2431.69	1818.79	4230.24
Unsecured Loans	16.35	14.97	14.22
Fixed Assets	4433.38	4439.57	7881.10
Income from Operations	708.65	1403.58	1726.81
Total Income	709.56	1405.91	1728.53
Total Expenditure	940.51	1873.26	2684.44
Profit before Tax	(233.57)	(464.88)	(951.17)
Profit after Tax	(224.79)	(400.93)	(692.36)
Cash Profit	(64.55)	(133.88)	(537.78)
EPS	(3.58)	(6.39)	(11.00)
Book value	(19.88)	(16.30)	(8.02)

For JAYPEE CEMENT CORPORATION LIMITED

Rajod

(R.S.K. Jha)

JOINT PRESIDENT (FINANCE)
& COMPANY SECRETARY

